



From Business to Beneficiaries: Navigating Succession and Estate Planning for Entrepreneurs

A veterinary career is not a straight path - it's a series of evolving stages, each with its own challenges, opportunities, and rewards.

- Why does your corporation need special treatment and what can I do about it?
- Techniques to significantly reduce estate taxes through charitable giving
- Planning for generational impact and ensuring your legacy lives on for generations.

1 CE/CPD credit ABVMA approved

MARCH 19th, 2026 • **6:00 PM – 7:00 PM MST**

SPEAKERS



Jacqueline Knoblauch,
CFP, CLU
Insurance Planning
Specialist

HOST AND SPEAKER



Sofia Williams, PFP
Financial Advisor
Raymond James Ltd.

RSVP

By: March 15, 2026 • Email: Sofia.Williams@raymondjames.ca • 403.903.4600 OR

[Click here to Register](#)

SofiaWilliams WEALTH
MANAGEMENT

RAYMOND JAMES®

© 2025 Raymond James Ltd. All rights reserved.

Raymond James Ltd. is an indirect wholly-owned subsidiary of Raymond James Financial, Inc., regulated by the Canadian Investment Regulatory Organization (CIRO) and is a member of the Canadian Investor Protection Fund.